

## EEA PRIVACY NOTICE

This EEA Privacy Notice applies if you are in the European Economic Area and the General Data Protection Regulation 2016 (GDPR) applies.

1. We are the Controller in respect of your personal data.

Our full name: Mudrick Capital Management, L.P.

We provide this Privacy Notice on our own behalf, and on behalf of our Affiliates

Our contact details: 527 Madison Avenue, 6th Floor, New York, NY 10022, (646) 747-9500

2. We are collecting your personal data for the following purpose(s):

- To identify investors in financial products promoted by us
- To identify the investor's income and capital assets
- To identify the investor's nationality, for the purposes of certain legal obligations on us
- To identify the investor's status as an ultimate beneficial owner of the entity undertaking investment activity
- To identify the residential address of the investor
- To undertake anti-money laundering and 'know your client' activities, including identification of your bank details and source of funds details
- To identify if an investor is beneficially interested in any undertaking or are closely associated with any person who is engaged in an activity that would preclude the individual from being an investor
- To identify if as a result of a breach of securities or other law the individual is precluded from being an investor.

3. We collect the following types of personal data which might not be obvious from the preceding statements:

- Names
- Social security and taxpayer identification numbers
- Addresses
- Contact details
- Spouse details if co-investing
- Earnings of the investor
- Name of employer
- Your occupation
- Details of your investments
- Inheritances received by the investor
- Whether you are a "politically exposed person"
- Details of property owned as primary residence
- Details of your domicile

- The net worth of the investor (including any spouse)
4. We collect your personal information, for example, when you
    - Open an account or provide account information
    - Buy securities from us or give us your contact information
    - Provide employment information
  5. We also collect your information from others, such as credit bureaus, affiliates, or other companies.
  6. The legal basis for processing your personal data:
    - We are required by securities laws applicable to us to collect certain personal data
    - We require certain personal data in order to perform the investment contract with you
    - We have a legitimate interest in processing certain data relating to you
  7. Where we are relying on legitimate interests to process your data, our legitimate interest is:
    - The management of accounts
    - Ensuring that marketing communications are only sent appropriately
    - To understand better the nature of investors in the funds promoted by us
    - To respond to any public authority or court of competent jurisdiction's enquiries
    - To check creditworthiness against credit reference databases.
  8. The recipients or categories of recipients of your personal data are:
    - Our Affiliates
    - Internal revenue offices
    - Securities commissions
    - Law enforcement agencies
    - Banks and other financial services entities
  9. We intend to transfer your personal data outside of the European Economic Area, in particular to the United States of America, where we are based. Accordingly, your personal data is collected from the United States and held there, and is not subject to separate transfer from an entity in the European Economic Area. In any event, any such transfer is necessary for the conclusion of and performance of the investment agreement between you and us.
  10. The personal data will be retained for as long as needed or permitted in light of the purpose(s) for which it was obtained. The criteria used to determine our retention periods include: (i) the length of time we have an ongoing relationship with our client and provide services to you; (ii) whether there is a legal obligation to which we are subject; and (iii) whether retention is advisable in light of our legal position (such as in regard to applicable statutes of limitations, litigation or regulatory investigations).
  11. You have the right to request from us access to and rectification of personal data. You might also have the right to require that we erase your personal data or to restrict processing concerning you or to object to our processing of the data as well as the right to data portability. Those rights are

limited, and if they do not apply, we will in addressing any such request, explain to you why that is not the case.

12. If we are relying on your consent to process data, you may withdraw your consent at any time by notice to us.
13. You have the right to complain to the Information Commissioner's Office about the manner in which or otherwise in respect of the manner in which we process your personal data.
14. Your provision of personal data to us is a contractual or legal requirement. If you do not supply your personal data to us, we may be unable to accept your application to invest and may not be able to manage your investments.